

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	:	31.12.2025
2	ISIN	:	INE10W701018
3	Face Value	:	Rs. 10/- each
4	Name of the Company	:	PIYUSH LTD
5	Registered Office Address	:	13 MANDEVILLIE GARDENS, 1A, GOVARDHAN, KOLKALA(WB) - 700019
6	Correspondence Address	:	-Do-
7	Telephone & Fax Nos.	:	Telephone No.: (033) 2440 1591 Fax No.: None
8	E-mail address	:	goenka2012@gmail.com
9	Names of the Stock Exchanges where the Company's securities are listed.	:	The Calcutta Stock Exchange Ltd.
			Number of shares % of Total Issued Capital
10	Issued Capital	:	4,92,300 100.00%
11	Listed Capital with Stock Exchanges	:	4,92,300 100.00%
12	Held in dematerialized form in CDSL	:	0 0.00%
13	Held in dematerialized form in NSDL	:	0 0.00%
14	Physical	:	4,92,300 100.00%
15	Total Number of Shares (12+13+14)	:	4,92,300 100.00%
16	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	NA

Note: The Shares of the Company are traded on BSE Limited under Permitted Category.

17 Certifying the details in changes in share capital during the quarter under consideration as per Table below:

<u>Particulars</u> ***	<u>No. of shares</u>	<u>Applied/ Not Applied for Listing</u>	<u>Listed on Stock Exchanges (specify names)</u>	<u>Whether intimated to CDSL</u>	<u>Whether intimated to NSDL</u>	<u>In-prin. appr. pending for SE(specify names)</u>
Nil	Nil	Nil	Nil	Nil	Nil	Nil

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

Contd. Pg. 2

: Pg. 2 :



C.S. SOMA SAHA

10. Old Post Office Street, Room No:
42A, 1st floor, Right Block
M: 9903273883
Email Id – saha.soma21@gmail.com
PAN NO: CVAPS7554J

18	Register of Members is updated (Yes/ No) If not, updated up to which date.	:	Yes N.A
19	Reference to previous quarter with regards to excess dematerialized shares, if any	:	NO
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	N.A.
21	Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of demat requests		No. of requests No. of shares Reasons for delay
	Confirmed after 21 days	:	NIL NIL NIL
	Pending for more than 21 days	:	3 83160 Shares submitted with RTA but being delayed by the RTA due to pre-occupancy.
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Mr. Lalith Gupta Phone No.: (033) 2440 1591; Fax No.: None
23	Name, Address, Telephone & Fax No., Regn. No. of the certifying CA/CS	:	CS Soma Saha 10, Old Post Office Street, Room No. 42A, 1 st Floor, Right Block, Kolkata-700001; Phone No.: 9836901023; Membership No.:A33125; COP No.: 12237
24	Appointment of common agency for share registry work (if yes, name & address)	:	Maheshwari Datamatics P. Ltd. 23, R.N. Mukherjee Road, 5 th Floor, Kolkata-700001
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	:	None

Date: 03.01.2026
Place: Kolkata



Soma Saha

CS Soma Saha
Practicing Company Secretary
Membership No.-A33125;
COP No.- 12237
PRC No: 1905
UDIN: A033125G003112421

SHIVEN GOENKA

13, MANDEVILLE GARDENS,

1A, "GOVARDHAN,"

KOLKATA-700 019

PH: 2460 1888

(M): 91632 03304

e-mail: goenka2012@gmail.com

6 February 2025

To,

Maheshwari Datamatics Pvt Ltd.

Registrars & Transfer Agents to:

PIYUSH LIMITED

23, R. N. Mukherjee Road,

5th Floor,

KOLKATA - 700 001

Kind Att'n. Mr. S. K. Choubey

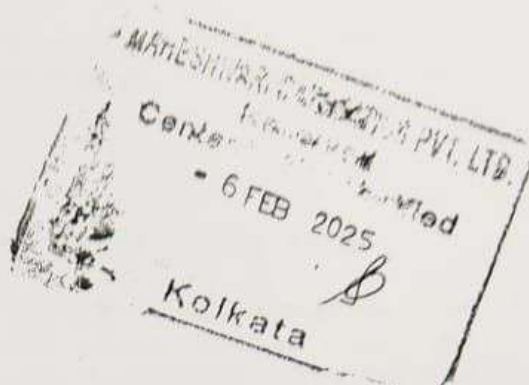
Folio No. 5/338

Sub: Deletion of name of deceased Member/Transmission and Dematerialisation of 53160
(Fifty-three thousand one hundred sixty) shares of aforesaid Company.

Dear Sir/Madam,

This is to inform you that as per discussion had in respect of deletion of the name of the deceased Member and subsequent transmission of the shares, as well as, dematerialisation of the aforesaid shares, as desired, the following documents are being submitted with you:

1. Original share certificate for 53160 (Fifty-three thousand one hundred sixty) shares of aforesaid Company and the list of Certificate Nos and corresponding Distinctive Nos for the same is attached herewith and reflecting the name of Mr. Uma Shankar Goenka under above mentioned folio, since deceased.
2. Form No. ISR-1 duly filled and completed in all respects. Since the said form is for the purpose of registering changes/up-dation of PAN, bank details, signature, mobile no., e-mail id, and address, therefore, as desired, enclosed are the:
 - a) Xerox of PAN Card (self-attested) by Shiven Goenka, as well as, duly attested by Notary Public.
 - b) Xerox of Aadhaar Card (self-attested) by Shiven Goenka.
 - c) Xerox of Bank Statement of my Savings A/c No. 00221330007882 maintained with HDFC Bank (Golpark Branch) duly verified/attested by them.



Shiven Goenka without Succession Certificate/Probate of Will/ Letter of Administration, and for that they have jointly wilfully relinquished and renounced their rights in respect of the aforesaid securities and shall not have any legal claim whatsoever in future and therefore have NO CLAIM WHATSOEVER on transmission of the securities in favour of Shiven Goenka. The said No Objection Certificate has been duly attested by Notary Public.

11. The xerox of PAN Card and Aadhaar Card duly self-attested by all the legal heirs having no objection towards transfer/transmission of the shares in my name, is enclosed that has been duly attested by Notary Public.
12. Form No. ISR-2 duly completed and my signature duly confirmed/verified by my banker. Since the said form is for the purpose of registering changes/up-dation of my signature by which I am operating the bank account and all details of the bank account and other details that stands recorded with them, that corroborates with the xerox of Bank Statement of my Savings Account that is attached.
13. Form ISR- 3 duly completed and signed by me wherein declaration given for opting-out nomination since the shares are held in physical form, The list of Certificate nos. and Distinctive Nos. of the shares are attached along with.
14. In view of being minor as desired the Form No. ISR- 1 and KYC Application Form of my father Shri Piyush Goenka duly completed and signed by him is also attached. The xerox of his PAN Card and Aadhaar Card duly self-attested and attested by Notary Public towards his identity proof is enclosed.

Since the entire original set of aforesaid documents that have been duly completed in all respect, I believe all formalities stands completed. Therefore, your confirmation of up-dation of above be provided in order to enable us to dematerialise the shares at the very earliest. Please issue your Letter of Confirmation in respect of the above shares/securities as discussed. As the company's shares is having an ISIN No., hence in demat mode.

Please do the same and acknowledge receipt thereof. Henceforth, all letters, documents, communication, whatsoever, should be sent to my above-mentioned address only.

Thanking You,
Yours faithfully,

Shiven Goenka
(SHIVEN GOENKA)

Encl: a/a

- d) Client Master List (CML) of my demat a/c no. 28986922 provided by my Depository Participant (DP Id. 301151 (duly attested/verified by them). The said document serves the requirement that a demat account exists in my name, as well as, proof of present address for correspondence. The e-mail id and phone/mobile no. may please be recorded as stated in the Form.
3. KYC Application Form as applicable for Individuals in accordance to SEBI Circular duly completed in all respects.
4. Xerox of my PAN Card duly self-attested as I am the sole claimant and the same has been verified/attested by Notary Public.
5. Xerox of my Aadhaar Card duly self-attested that has been verified/attested by Notary Public also.

Here, it is necessary to inform you that the aforesaid shares are to be recorded in my name after due deletion of the name of Uma Shankar Goenka, since deceased, and transmission in my name, Further, dematerialised in my name as well.

In order to do the needful enclosed are the following:

6. Death Certificate of Shri Uma Shankar Goenka duly attested by Notary Public.
7. Request for Transmission of Securities by me in Annexure C- ISR 5 through my father Shri Piyush Goenka. My Birth Certificate is attached reflecting that I am a minor and my father's name is stated therein, thereby establishing the relationship. The certificate is duly attested by Notary Public. The said Annexure C – ISR 5 is duly filled and completed in all respects.
8. Affidavit on Non-Judicial Stamp Paper of Rs. 100/- duly signed by me since I am the legal claimant/heir to the aforesaid shares. The Affidavit has been signed alongside by my father, Shri Piyush Goenka, as well, since I am a minor. Whereas, none of the legal heirs are interested in the said shares and have wilfully relinquished and renounced their right title on the said shares/securities and therefore all have executed Bond the Indemnity, as well as, a Declaration being the No-Objection Certificate towards transmission of the shares/securities in my name. The said Affidavit is duly attested by Notary Public.
9. Bond of Indemnity on Non-Judicial Stamp Paper of Rs. 100/- furnished jointly by execution by all the legal heirs wherein they are unanimously consenting transferring/transmission of the shares in question in favour of Shiven Goenka without Succession Certificate/Probate of Will/ Letter of Administration, and for that they jointly agree and undertake to keep the Company indemnified. The Indemnity Bond has been duly witnessed and signed by me, as well as, my father Shri Piyush Goenka, alongside, since I am a minor. The said Indemnity Bond has been duly attested by Notary Public.
10. No Objection Certificate i.e. the Declaration Non-Judicial Stamp Paper of Rs. 20/- furnished jointly by execution by all the legal heirs wherein they have unanimously consented and declared transferring/transmission of the shares in question in favour of

UMA SHANKAR GOENKA (H.U.F.)

13, MANDEVILLE GARDENS,

1A, "GOVARDHAN,"

KOLKATA-700 019.

(M): 91632 03304/5

e-mail: goenka2012@gmail.com

3 March 2025

To,

Maheshwari Datamatics Pvt Ltd.

Registrars & Transfer Agents to:

PIYUSH LIMITED

23, R. N. Mukherjee Road,

5th Floor,

KOLKATA - 700 001

Kind Att'n. Mr. S. K. Choubey

Folio No. 4/1

Sub: Dematerialisation of 20000 (Twenty thousand) shares of aforesaid Company.

Dear Sir/Madam,

In order to dematerialise the shares of aforesaid Company as discussed with you enclosed are the following documents:

1. Form ISR-1 duly filled and completed in all respects. Since the said form is for the purpose of registering changes/up-dation of PAN, bank details, signature, mobile no., e-mail id and address, therefore enclosed are the following supporting documents:
2. Xerox of PAN Card of Uma Shankar Goenka (H.U.F.) duly self-attested by the Karta.
3. Xerox of PAN Card of Piyush Goenka (self-attested) since being the Karta of the above Uma Shankar Goenka (H.U.F.)
4. Xerox of Aadhaar Card of Piyush Goenka (self-attested) since being the Karta of the above Uma Shankar Goenka (H.U.F.)
5. Client Master List (CML) of our demat a/c no. 01386629 provided by my DP- SMC Global Securities Ltd. (DP Id: 12019102) in original. This document serves the requirement of existence of a demat a/c, as well as, proof of present address for correspondence, mobile no., e-mail id, etc.
6. Xerox of Bank Pass Book of our bank a/c no. 00221330007848 maintained with HDFC Bank (Golpark Branch).
7. KYC Application Form as applicable for non-individuals in accordance to SEBI Circular duly completed in all respects.

MANDEVILLE GARDENS
KOLKATA
5 MAR 2025
Kolkata

8. Form ISR-2 duly completed with my signature duly confirmed/verified by our banker. The said form is for the purpose of registering changes/up-dation of the signature that's recorded with them and all details of the bank account recorded with them, that corroborates with the xerox of the bank Pass Book that is enclosed.
9. Form ISR-4 - Request letter for the purpose of consolidation of securities certificate and consequent dematerialisation of the shares. The original share certificate bearing Certificate Nos 469 and Distinctive Nos. 238001 to 248000 for 10,000 shares and another Certificate No. 466 bearing Distinctive Nos. 219501 to 229500 for 10,000 shares aggregating 20000 (Twenty thousand) shares are enclosed for necessary retention/cancellation at your end and issuance of Letter of Confirmation by you in lieu thereof for the purpose of necessary dematerialisation of the 20000 shares, as discussed with you.

Kindly note the entire original set of aforesaid documents that have been duly completed in all respects and attested/verified by my banker wherever required for the purpose of necessary dematerialisation of the same, since the company's shares is having an ISIN No., hence in demat mode.

Since all formalities stands completed, your confirmation of up-dation of above be provided in order to enable us to dematerialise the shares at the very earliest.

Please do the same and acknowledge receipt thereof. Henceforth, all letters, documents, communication, whatsoever, should be sent to my above-mentioned address only.

Thanking You,

Yours faithfully,
LIMA SHANKAR GOENKA (H.U.F.)



(PIYUSH GOENKA) KARTA

Encl: a/a

PIYUSH GOENKA

13, MANDEVILLE GARDENS,
1A, "GOVARDHAN,"
KOLKATA-700 019.

(M): 91632 03304

e-mail: goenka2012@gmail.com

6 February 2025

To,

Maheshwari Datamatics Pvt Ltd.
Registrars & Transfer Agents to:
PIYUSH LIMITED
23, R. N. Mukherjee Road,
5th Floor,
KOLKATA - 700 001

Kind Att'n. Mr. S. K. Choubey

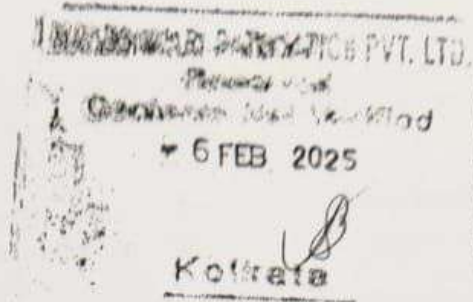
Folio No. 17/4

Sub: Dematerialisation of 10000 (Ten thousand) shares of aforesaid Company.

Dear Sir/Madam,

In order to dematerialise the shares of aforesaid Company as discussed with you enclosed are the following documents:

1. Form ISR-1 duly filled and completed in all respects. Since the said form is for the purpose of registering changes/up-dation of PAN, bank details, signature, mobile no., e-mail id and address, therefore enclosed are the following supporting documents:
 - a) Xerox of my PAN Card. (self-attested)
 - b) Xerox of my Aadhaar Card. (self-attested)
 - c) Client Master List (CML) of our demat a/c no. 87028673 provided by my DP-Sharekhan Ltd. (DP Id: IN 300513 in original. This document serves the requirement of existence of a demat a/c, as well as, proof of present address for correspondence, mobile no., e-mail id, etc.
 - d) Xerox of cancelled cheque of my bank a/c no. 00221000270979 maintained with HDFC Bank (Golpark Branch).
 - e) KYC Application Form as applicable for individuals in accordance to SEBI Circular duly completed in all respects.
2. Form ISR-2 duly completed with my signature duly confirmed/verified by our banker. The said form is for the purpose of registering changes/up-dation of the signature that's



recorded with them and all details of the bank account recorded with them, that corroborates with the cancelled cheque in original, that is enclosed.

3. Form ISR-4 - Request letter for the purpose of consolidation of securities certificate and consequent dematerialisation of the shares. The original share certificate bearing Certificate Nos 87 to 96 and Distinctive Nos. 69771 to 79770 (10 certificates), are enclosed for necessary retention/cancellation at your end and issuance of Letter of Confirmation by you in lieu thereof for the purpose of necessary dematerialisation of the 10000 shares, as discussed with you.
4. Nomination Form with Annexure A filled in and completed in all respects. Since nominee is my son - Shiven Goenka who is a minor his photo, PAN Card and Aadhaar Card are enclosed.

Kindly note the entire original set of aforesaid documents that have been duly completed in all respects and attested/verified by my banker wherever required for the purpose of necessary dematerialisation of the same, since the company's shares is having an ISIN No., hence in demat mode.

Since all formalities stands completed, your confirmation of up-dation of above be provided in order to enable us to dematerialise the shares at the very earliest.

Please do the same and acknowledge receipt thereof. Henceforth, all letters, documents, communication, whatsoever, should be sent to my above-mentioned address only.

Thanking You,
Yours faithfully,


(PIYUSH GOENKA)

Encl: a/a