

DETAILED PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS LTD

SHAREHOLDERS OF PIYUSH LTD

Registered Office: 13, Mandeville Gardens, Colaba, Mumbai - 400 025. Telephone: 2202 2222. Fax: 2202 2222. Email: info@piyush.com

This detailed public announcement ("Detailed Public Announcement" or "DPA") is being issued to the equity shareholders of Piyush Ltd ("Company") for and on behalf of the members of the Board of Directors ("Board") and the members of the Shareholders' Meeting ("Shareholders' Meeting").

1. BACKGROUND OF THE DELISTING OFFER
1.1 The Company is a public limited company incorporated in India under the Companies Act, 2013. The Company is currently listed on the National Stock Exchange of India ("NSE") under the ticker symbol PIYUSH.

1.2 The Board has decided to recommend a delisting offer to the equity shareholders of the Company. The delisting offer is being made in accordance with the provisions of the Securities and Exchange Board of India (Delisting of Securities) Regulations, 2014 ("SEBI Delisting Regulations").

1.3 The delisting offer is being made in accordance with the provisions of the SEBI Delisting Regulations, 2014. The delisting offer is being made in accordance with the provisions of the SEBI Delisting Regulations, 2014.

Table with 4 columns: Name, Address, Designation, and No. of Equity Shares. Lists key personnel like Piyush Goenka, 13, Mandeville Gardens, Colaba, Mumbai - 400 025.

1.4 The delisting offer is being made in accordance with the provisions of the SEBI Delisting Regulations, 2014. The delisting offer is being made in accordance with the provisions of the SEBI Delisting Regulations, 2014.

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12. DETERMINATION OF THE DELISTING PRICE AND OFFER PRICE

12.1 The delisting price and offer price are being determined in accordance with the provisions of the SEBI Delisting Regulations, 2014.

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DETAILED PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF PLYUSH LTD

Registered Office: 11, Manikganj Gardens, Ballypukur, Kolkata - 700 019, India. Tel: +91-91-91022-03246. Email: info@plyush.com

This detailed public announcement ("Detailed Public Announcement" or "DPA") is being issued by the Board of Directors ("Board") of Plyush Limited ("Plyush")...

1 BACKGROUND OF THE LISTING OFFER

1.1 The Acquirer is a member of the Promoter Group of the Company. As a member of the Board, the Acquirer is also a member of the Board of Directors of the Company...

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12 SETTLEMENT OF THE DISCOUNTED PRICE

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23 SETTLEMENT OF THE DISCOUNTED PRICE

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24 SETTLEMENT OF THE DISCOUNTED PRICE

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മലബാർ ന്യൂസ്
കേരളത്തിലെ ഏറ്റവും വലിയ പത്രം

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DETAILED PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF PIYUSH LTD

Registered Office: 11, Mandaveli Gardens, Coimbatore, Fla - 11, 1st Floor, Balyangudi, Mysore - 700 019, No. 99 - 11832 0394
Corporate Identity No: 111100018394(CO)0002
CIN: 111100018394(CO)0002

This detailed announcement ("Detailed Public Announcement") is being issued by Piyush Ltd ("Company") in accordance with Regulation 23 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and Regulation 23 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

1. BACKGROUND OF THE DELISTING OFFER

1.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

2. BACKGROUND OF THE COMPANY

2.1 Piyush Ltd ("Company") is a Public Limited Company, incorporated in India under the Companies Act, 2013. The Company is engaged in the business of providing financial services.

Name, Address and DIN	Designation	Date of Birth	Age	No. of Equity Shares Held	% of Equity Shares Held
Piyush Gupta	Managing Director	05/09/1975	48	1,00,00,000	100.00
Manoj Kumar	Managing Director	05/09/1975	48	1,00,00,000	100.00
Manoj Kumar	Managing Director	05/09/1975	48	1,00,00,000	100.00

3. FINANCIAL STATEMENTS

Particulars	Period Ending 31st March 2025	Period Ending 31st March 2024	Period Ending 31st March 2023
Revenue from operations	1,23,45,678	1,23,45,678	1,23,45,678
Profit before tax	1,23,45,678	1,23,45,678	1,23,45,678
Profit after tax	1,23,45,678	1,23,45,678	1,23,45,678

4. DIVIDENDS

Year	Dividend Paid	Dividend Yield (%)
2023	1,23,45,678	1.23
2024	1,23,45,678	1.23
2025	1,23,45,678	1.23

5. OTHER INFORMATION

5.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

6. ACQUISITION WINDOW FACILITY

6.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

7. DATES OF OPENING AND CLOSING OF BID

7.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

8. PROCEDURE FOR TENDERING BIDS

8.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

9. DETERMINATION OF THE DISCOVERED PRICE AND BEST PRICE

9.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

10. STOCK EXCHANGE FROM WHICH THE EQUITY SHARES ARE TO BE ACQUIRED

10.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

11. LATEST RISK SUCCESSFUL DELISTING OFFER SHAREHOLDING PATTERN OF THE COMPANY

11.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

12. DETAILS OF THE BUYER

12.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

13. STOCK EXCHANGE FROM WHICH THE EQUITY SHARES ARE TO BE ACQUIRED

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14. MAJOR ACCEPTANCE CONDITION AND OTHER CONDITIONS FOR THE DELISTING OFFER

14.1 The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer. The Acquirer has been appointed as the Promoter of the Company since the date of the delisting offer.

15. ACQUISITION WINDOW FACILITY

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16. DATES OF OPENING AND CLOSING OF BID

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17. PROCEDURE FOR TENDERING BIDS

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